REGIONAL TRANSIT ISSUE PAPER

				I ugo I ol Z
Agenda	Board Meeting	Open/Closed	Information/Action	Issue
Item No.	Date	Session	Item	Date
5	09/14/15	Open	Action	09/03/15

Page 1 of 2

Subject: Authorizing a Temporary Fare for the Mobile Ticketing Pilot

<u>ISSUE</u>

Whether to authorize new types of Prepaid Fares to be purchased and validated through a mobile application.

RECOMMENDED ACTION

Adopt Resolution No. 15-09-____, Temporarily Authorizing New Prepaid Fares for Purchase and Validation with a Mobile Application.

FISCAL IMPACT

Limited fiscal impact. The proposed 1.5 hour duration of the Mobile Single Ride fare would be a benefit for bus riders, who currently do not have the ability to transfer on a Fare Ticket, but is less than the 2 hours currently available to light rail system riders with a Fare Ticket.

DISCUSSION

By Resolution 09-10-0174, the Board amended and restated the Fare Structure for fixed route service. The Fare Structure identifies the types of fare media that will be accepted as valid for purpose of RT's fixed route service and the conditions of their use. The Fare Structure identifies and defines acceptable "Prepaid Fare" types, specifically: monthly pass, semi-monthly pass, daily pass, fare ticket, transit pass, group pass, temporary pass, lifetime pass, school class pass, peace officer identification badge, or token.

Fare Tickets are further defined as paper media only. A Fare Ticket is valid for a "Ride", which is defined as either: (1) a single ride on bus; or (2) as many trips as can be taken by one person on a light rail train(s) within 120 minutes.

RT has entered into a contract with Passport to develop and implement a mobile application for fare purchases for a six-month pilot period at no cost to RT. Daily passes and single ride tickets would be available through the application. Tickets can be purchased in advance through the application and "validated" through a redemption option when the user is ready to ride. For the pilot program, the fare media would be presented to a driver or inspector as a "flash pass" with a constantly updating timer showing the remaining validity period for the ticket or pass. There will be no way for a bus operator to know whether a single ride ticket has already been presented on another mode. To be able to offer a single ride ticket type valid on both bus and rail, staff is proposing that RT offer a 1.5 hour window for use of a single ride ticket purchased through the mobile application. This will simplify fare inspection between the two modes (bus and light rail) and will be attractive to bus riders. The proposed mobile single ride ticket would be available as both a full fare and discount fare with a 1.5 hour duration for transfers from the time of purchase.

Approved:

Presented:

Chief of Facilities and Business Support Services J:\Board Meeting Documents\2015\15 September 14, 2015\\ssue Paper - Authorizing a temporary fare for Smart Phones.doc

REGIONAL TRANSIT D

Page 2 of 2 Agenda Board Meeting Open/Closed Information/Action Issue Item No. Date Session Item Date 5 09/14/15 09/03/15 Open Action

Authorizing a Temporary Fare for the Mobile Ticketing Pilot Subject:

In addition, the current definition of "Daily Pass" refers only to a "paper scrip" and does not envision an electronic ticket type. To offer a Daily Pass through the mobile application, the Board must authorize a new Mobile Daily Pass fare type.

Because the mobile application is a pilot program, at this time Staff is not proposing to amend and restate the Fare Structure to permanently incorporate the new fare types. Instead, Staff is requested that the Board approve, notwithstanding the existing Fare Structure, new Prepaid Fare types for purchase and validation through a mobile application.

Staff will provide the Board with a presentation to clarify the use of the mobile application.







The Experts and Leader in GovTech



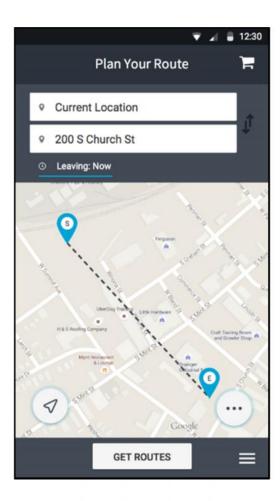


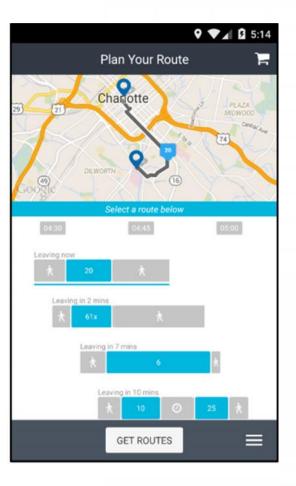
PLATFORM IS BUILT FOR SCALE TO SOLVE MULTIPLE NEEDS



USER OPERATOR ADMINISTRATION	USER OPERATOR ADMINISTRATION			
		USER	OPERATOR	ADMINISTRATION

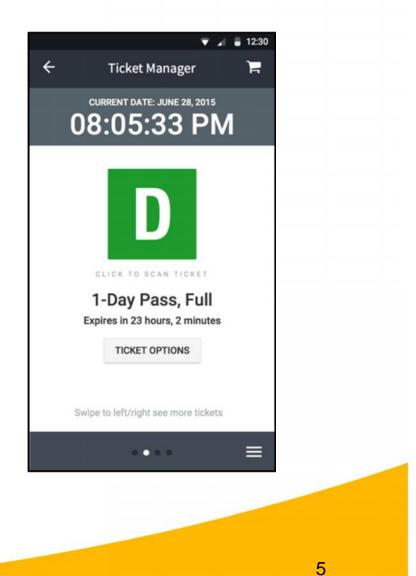






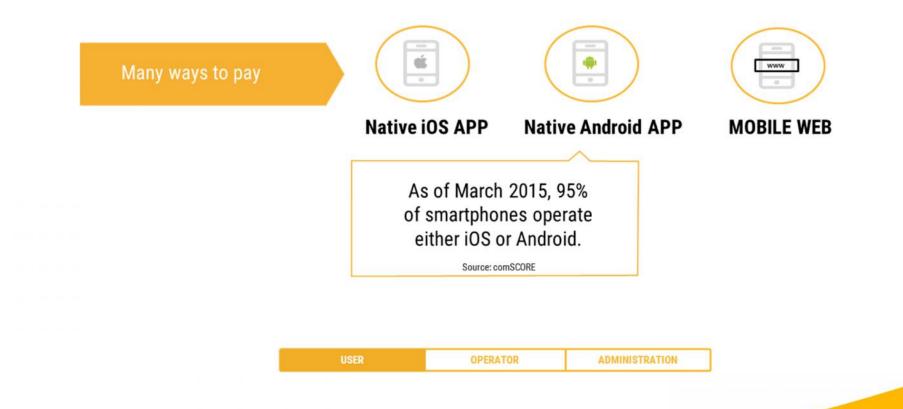


			V al l	12:30
÷		Cart		1 <mark>0</mark>
	1D	1-Day Pass, I Qty: 1 \$10.00	Full	>
	7D	7-Day Pass, I Qty: 1 \$30.00	Full	>
	Other fe Total		2.00 \$42.0 0	
		ent Method	*	
		PAY NOW		≡





Functional on Any Smartphone

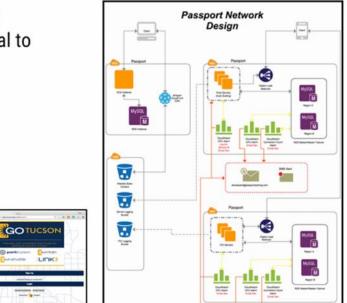




Secure Web Portal for Riders

Passport's secure **two factor authentication**, **password re-entry lockout**, and **network design** provides the RT 's riders with a secure web portal to manage their account including:

- **Viewing Rider History**
- Managing Tickets
- **Purchasing Rides**
- **Bug Reports**
- **Editing Payment Options**
- **Emailing Receipts**
- Viewing Terms & Conditions







USER	OPERATOR	ADMINISTRATION
		8

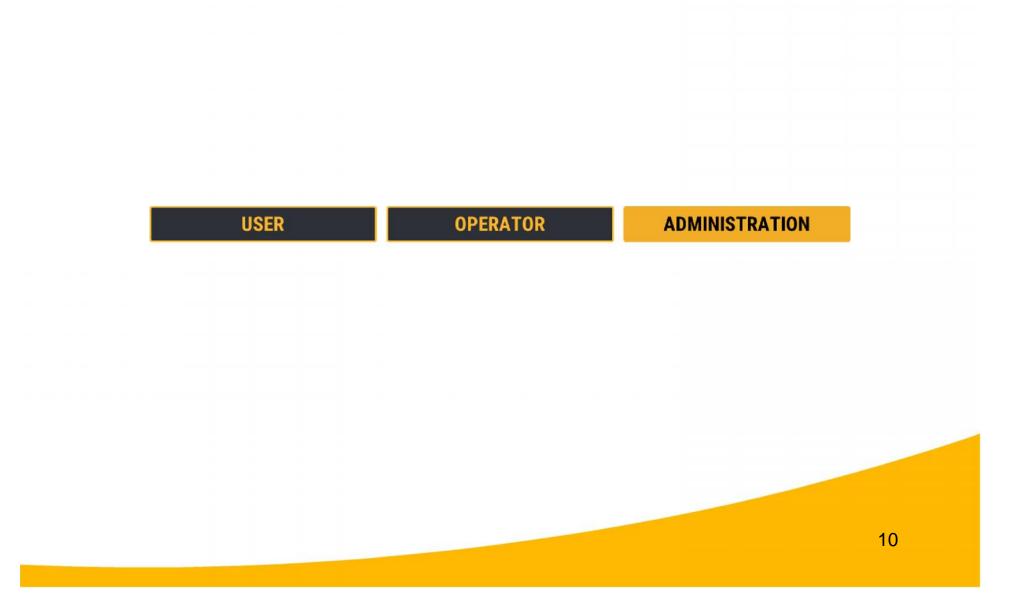


Fraud Prevention: Active Ticket Screen











User Management

Administrators can manage user permissions

The member can utilize predefined roles or build custom roles to suite their needs

Select Operator/Role	Role Management
Operator PassportParking	Contract
• PassportParking •	O 🕅 Rate
	• S Ticketing
Role	Ø Events
Administrator \$	Display
Create New Role	
Role Name	O 🖻 Reports
Administrator	O 🗷 Monitor
Save Delete	Space Mapping
	Opsman mobile
	● 🖉 Dashboard
	O Ø Zone Cash
	O 🗹 Customer Support
	O 🛛 Setup
	O 🖉 Admin





Customer Service Dashboard

Through this dashboard you can:

- Issue refunds
- Top up wallet accounts
- Activate or Deactivate Tickets
- Extend the expiration date of tickets

Support									
Back to List									
Toggle	Customer Informat	tion Transit Misc	ellaneous						
ransit Act	tive Sessions								
Transaction	Ticket Type	Start	End	Fee	App UUID	App Changes	Update App Id	Deactivate	Refund
	Ticket Type Regular 7 Days	Start 05/20/2015 05:07 PM	End 05/26/2015 11:00 PM	Fee \$14.00		App Changes	Update App Id Update App Id	Deactivate	Refund
Transaction 38 39						App Changes			





Reporting



Reports with Visual Inspection

Fare Type Rider Type Demographic (Facebook Login) Revenue & Finance

Date Major Linearies/ m Major Linearies/ m </th <th>Norm Norm <th< th=""><th>PassportParking 28</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></th<></th>	Norm Norm <th< th=""><th>PassportParking 28</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></th<>	PassportParking 28											
Norm Norm <th< th=""><th>Norm Norm <th< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></th<></th></th<>	Norm Norm <th< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></th<>												
Norm Approx hanney Approx hanney <td>Barris Barris Barris<</td> <td></td> <td>÷.</td> <td></td> <td>-</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td>•</td> <td></td> <td></td>	Barris Barris<		÷.		-	-					•		
M Note of Point (Marging Lange) Mathematical (Marging Lan	Matrix Nature Metry (Dates: Nature Metry Nature Metry Nature Metry (Dates: Nature Metry Na	R Inveltion		-	tions happed								
M Note of Point (Marging Lange) Mathematical (Marging Lan	Matrix Nature Metry (Dates: Nature Metry Nature Metry Nature Metry (Dates: Nature Metry Na	200		Report Land	ing.				Page Soc	1.14		8	0 merced
Name Name <th< td=""><td>Name Name <th< td=""><td>10</td><td>8</td><td>Number of P</td><td>A Chattana 1</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<></td></th<>	Name Name <th< td=""><td>10</td><td>8</td><td>Number of P</td><td>A Chattana 1</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	10	8	Number of P	A Chattana 1								
Norma Norma <th< td=""><td>Notice Notice Notice<</td><td>C Select Multiple Zones</td><td></td><td>Total Arrival</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>10,000,75</td></th<>	Notice Notice<	C Select Multiple Zones		Total Arrival									10,000,75
Norm Bit/or Solar Parameter Ref Solar So	Norm Bittime Section Particular			100100	Part Date	unat	Data States			Increase	-		
Non- Oracle Optimize O	Non- Column Column <td>¥ mart</td> <td></td> <td></td> <td></td> <td>28</td> <td></td> <td>-</td> <td>and taken</td> <td></td> <td>-</td> <td></td> <td>-</td>	¥ mart				28		-	and taken		-		-
Non- trained Control	Description Control				11000010				0,000	NO-PERMIT VOIR.J	60.05		(helt
Output: Output: <t< td=""><td>Collection 2010011 Collection <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>100(1)</td><td>INDARCES LOOK REPORT</td><td>Autorities injustant</td><td>10.0</td><td></td><td>104</td></td<></td></t<>	Collection 2010011 Collection Collection <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>100(1)</td><td>INDARCES LOOK REPORT</td><td>Autorities injustant</td><td>10.0</td><td></td><td>104</td></td<>							100(1)	INDARCES LOOK REPORT	Autorities injustant	10.0		104
Start Ser B Users are to the series Useries </td <td>Land Column Column Column Line (Line with) Column <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>-</td><td>(AL) Quertas</td><td></td><td>10.0</td><td></td><td>140</td></th<></td>	Land Column Column Column Line (Line with) Column Column <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>-</td><td>(AL) Quertas</td><td></td><td>10.0</td><td></td><td>140</td></th<>							-	(AL) Quertas		10.0		140
Later Caputor Statistics	Later 100000 500000 500000 6000000 6000000 6000000 6000000 6000000 6000000 6000000 60000000 60000000 6000000000 6000000000000000000000000000000000000						10193104	46.000			10.0		160
1011110 011111 01 (0000 0000 0000 0000	0210-04 (0.117) 00 (0.000) 0000 0000 0000 0000 0000 00	Lave				*	(inspace)	46752			\$75.00		10%
							(Insyland	-	(N) (HOT	DOVER.X Avenue	1710		104
						4	Decision. Percenting	-			110		104
					100		-	-					
	and the second s												
and the second se									_				
and the second s				-	forman a	-	_	-	- AL	_			



All reports can be exported to Excel by the at any time. Other formats available as required.









Marketing Questions

- Who will be the main point of contact for Marketing?
- Who is your typical rider (Age, Income, Gender, etc)?
- What outdoor opportunities are currently available to market the RT? Examples:
 - Bus Stops
 - Poles or Street Signs
 - \circ Benches
 - Other?
- What methods are currently being used to promote Sacramento RT?
- Can we use social media for co-promotions?
- Do you currently use direct mail, television, radio, or other forms of advertising?



Marketing Channel Strategy





Tactical Timeline

- Media Talking Points + Tour Launch Media Conference Local + Regional Media Reach National Media Promotion Social Media Distribution Validation Cards/Flyers/Coasters Signage/Posters/Displays
 - Local Print Ads Direct Mail Social App Install Ads Google Ad Network Ads Social Media Distribution Multi-Channel App Blitz

Community Sponsorships Chamber of Commerce Partnership Street Team Awareness Experiential/Guerilla Marketing Local Merchant Events and Promos

Milestone Press Releases Merchant Validation Promos Social Media Promotions Ongoing App Awareness



Project Schedule

```
Kick Off Meeting – 20 Aug 2015
Weekly Team Meetings – 26 Aug – 25 Sep 2015
Marketing Campaign Begins – 1 Oct 2015
Pilot Go Live – 1 Nov 2015
Pilot Ends – 31 March 2016
RFP for 3 to 5 year contract – 15 Feb 2016
Award – 1 April 2016
```

Go Live - 1 May 2016

RESOLUTION NO. 15-09-____

Adopted by the Board of Directors of the Sacramento Regional Transit District on this date:

September 14, 2015

TEMPORARILY AUTHORIZING NEW PREPAID FARES FOR PURCHASE AND VALIDATION WITH A MOBILE APPLICATION

WHEREAS, by Resolution No. 09-10-0174, the Board of Directors amended and restated the Fare Structure for fixed-route service; and

WHEREAS, RT desires to implement, on a pilot basis, a mobile application for fare purchasing and validation; and

WHEREAS, the present Fare Structure does not contemplate or cover media purchased and validated in a mobile format; and

WHEREAS, RT desires to temporarily create new types of Prepaid Fares for the duration of the pilot program.

BE IT HEREBY RESOLVED BY THE BOARD OF DIRECTORS OF THE SACRAMENTO REGIONAL TRANSIT DISTRICT AS FOLLOWS:

THAT, in addition to the other Prepaid Fare types identified in Resolution No. 09-10-0174, a new Prepaid Fare entitled "Mobile Single Ride" is hereby established on a temporary basis for a six-month period from the date of launch of RT's Mobile Application for Fare Payment.

THAT, the Mobile Single Ride ticket may be purchased only through the mobile application implemented by RT.

THAT, the fare for a Mobile Single Ride ticket will be the Basic Fare or Discount Fare, as applicable, set forth in Resolution No. 09-10-0147 for a Fare Ticket.

THAT, the Mobile Single Ride ticket must be validated, through the mobile application, prior to the ticket holder boarding a bus or light rail vehicle and the validated ticket must be shown to a bus operator at the time of boarding.

THAT, once validated, the Mobile Single Ride ticket will be valid for a duration of 1.5 hours and may be used for multiple rides until expiration of the validity period.

THAT, in addition to the other Prepaid Fare types identified in Resolution No. 09-10-0174, a new Prepaid Fare entitled "Mobile Daily Pass" is hereby established on a temporary basis for a six-month period from the date of launch of RT's Mobile Application for Fare Payment.

THAT, the Mobile Daily Pass may be purchased only through the mobile application implemented by RT.

THAT, the fare for a Mobile Daily Pass will be the Basic Daily Pass or Discount Daily Pass price, as applicable, set forth in Resolution No. 09-10-0147 for a Daily Pass.

THAT, the Mobile Daily Pass must be validated, through the mobile application, prior to the ticket holder boarding a bus or light rail vehicle and the validated ticket must be shown to a bus operator at the time of boarding.

THAT, once validated, the Mobile Daily Pass will be valid on the date it is validated and until 1:30 a.m. local time on the following day.

THAT, upon expiration of the six-month pilot period, the Mobile Single Ride and Mobile Daily Pass will no longer be valid fare media.

THAT, in the event of a conflict between this Resolution and Resolution No. 09-10-0174 this Resolution will govern as to the terms of use of the Mobile Single Ride and Mobile Daily Pass.

THAT, in all other respects, Resolution No. 09-10-0174 remains in full force and effect.

JAY SCHENIRER, Chair

ATTEST:

MICHAEL R. WILEY, Secretary

By:

Cindy Brooks, Assistant Secretary